

Suncorp-Metway Limited ABN 66 010 831 722

Notice of hearing to approve compromise or arrangement

TO all the creditors and members of Suncorp-Metway Limited ABN 66 010 831 722
(Suncorp).

TAKE NOTICE that at 10:00am on 22 December 2010 (Brisbane time) the Queensland Supreme Court at Law Courts Complex, 304 George Street, Brisbane Qld will hear an application by Suncorp seeking the approval of an arrangement between Suncorp and its members, if agreed to by resolution to be considered by the members of Suncorp at a meeting of such members to be held on 15 December 2010 at the Meeting Rooms M3 and M4, Mezzanine Level, Brisbane Convention & Exhibition Centre, corner of Merivale & Glenelg Streets, South Bank, Brisbane, Queensland at 2:30pm (Brisbane time).

If you wish to oppose the approval of the arrangement, you must file and serve on Suncorp a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely at the hearing. The notice of appearance and affidavit must be served on Suncorp at its address for service at least 1 day before the date fixed for the hearing of the application.

The address for service on Suncorp is, c/o Corrs Chambers Westgarth, Waterfront Place, 1 Eagle Street, Brisbane QLD 4000 (Reference: Michael Kimmins).

John Story

Chairman

Suncorp-Metway Limited