



Suncorp-Metway Limited
 ABN 66 010 831 722

All Registry communications to:
 Link Market Services Limited
 Locked Bag A14
 Sydney South NSW 1235 Australia
 Telephone: 1300 882 012
 Outside Australia: +61 2 8280 7450
 Facsimile: (02) 9287 0303
 ASX Code: SUN
 Email: suncorp@linkmarketservices.com.au
 Website: www.linkmarketservices.com.au



SUN Code:

SRN/HIN:

**Number of Shares held as at
 the Record Date, 7:00pm (AEDT)
 on 29 October 2009**

IMPORTANT NOTICE

Please complete this form if you do **NOT** wish your Shares in Suncorp-Metway Limited to be sold. If you do not understand this notice you should immediately consult your financial adviser.

SHARE RETENTION FORM

If you wish to retain your shareholding in Suncorp-Metway Limited ("Suncorp") you must complete this form and return it to Suncorp's Share Registry, so that it is received no later than 5:00pm (AEST) / 6:00pm (AEDT), on 4 January 2010. A reply paid envelope is enclosed for your use. No postage is required if posted in Australia. Alternatively, it may be mailed or delivered to the addresses below.

Mailing Address	or	Hand Delivery	or	
Suncorp-Metway Limited		Suncorp-Metway Limited		Suncorp-Metway Limited
C/- Link Market Services Limited		C/- Link Market Services Limited		C/- Link Market Services Limited
Locked Bag A14		Level 12, 680 George Street		Level 19, 324 Queen Street
Sydney South NSW 1235		Sydney New South Wales		Brisbane Queensland
		(Do not use these addresses for mailing purposes)		

Your Shares will be sold if this form is not received by Suncorp's Share Registry by 5:00pm (AEST) / 6:00pm (AEDT), on 4 January 2010.

Share Retention Forms will NOT be accepted at Suncorp's registered office or at any branches.

I/We the Shareholder(s) described above hereby give notice that I/we wish to retain my/our Shareholding in SUN, pursuant to Rule 16 of the Company's Constitution.

CONTACT DETAILS

Daytime telephone number

Contact name (PRINT)

SHAREHOLDER SIGNATURE(S) – THIS MUST BE COMPLETED

Shareholder 1 (Individual)

Sole Director and Sole Company Secretary

Joint Shareholder 2 (Individual)

Director/Company Secretary (Delete one)

Joint Shareholder 3 (Individual)

Director

This form should be signed by the Shareholder. If a joint holding, all Shareholders should sign. If signed by the Shareholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the *Corporations Act 2001* (Cth) (or for New Zealand companies, the *Companies Act 1993*).

Date

If you require further information on how to complete this form, please contact the Share Registry on 1300 882 012 (within Australia) or +61 2 8280 7450 (from outside Australia).

Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address or telephone number shown on this form. Our privacy policy is available on our website (www.linkmarketservices.com.au).

**THIS FORM MUST BE RECEIVED BY LINK MARKET SERVICES LIMITED
 BY NO LATER THAN 5:00PM (AEST) / 6:00PM (AEDT) ON THE 4 JANUARY 2010**

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